

DB Cargo AG | Intermodal Sales | April 2024

Your full-service provider for multimodal transport



## *"European combination for and with our customers."*

Frank Erschkat Head of Intermodal Sales

DB Cargo AG | Intermodal Sales | April 2024 | Image credits: DB AG/Oliver Lang, Getty Images/Matt Champlin

Engagement in three independent business units



#### Carrier sales Block train sales

Block train traction, wagon provision and terminal service

**DB Cargo** for all customers to every terminal in Europe

- more than **1,000 trains** per week
- 240 destinations in approx. 30 countries
- with around 9,100 multimodal wagons

## **Operator sales, storage space sales**

**DB Cargo** is involved in the business of operators via its equity interests

- Maritime: 100% TFG Transfracht GmbH 24% Optimodal Nederland B.V
- Continental:
  50% Kombiverkehr GmbH & Co KG
- China/CIS:
  90% DB Cargo Eurasia GmbH\*

## Terminal operation, container depots and trucking

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**Subsidiaries and partners** of DB Cargo operate terminals and depot services throughout Europe, as well as maritime trucking

- Operation of more than **15 terminals in Europe**
- 37,000 TEU storage capacity in 10 container depots
- 135,000 deliveries
  per year in Germany

\* Independent business segment

Four examples of top performance



#### **Carrier Sales**



## Carbon-free intermodal network for express customers

DB Cargo runs 20 trains on the north-south-north and east-west-east axes for DHL Freight as an overnight express service

- Highest priority express train paths and speeds of up to 140km/h guarantee reliable next morning deliveries
- A comprehensive weekend network completes the portfolio and underlines the competitive advantage over road transport
- **6 million additional parcel shipments** a year via special train services during the Christmas season



#### Customised solution for Frankenbach

- 3 round trips per week between Rotterdam and Mainz with connections to all deep sea terminals on the Maasvlakte offer an attractive and competitive service
- High-quality rail link with **90%** punctuality
- **End-to-end working** of locomotives and train drivers



#### **Operator sales**



#### Vehicle parts for the world

- TFG Transfracht GmbH supports the logistics of the BMW Group using DB Cargo trains
- The AlbatrosExpress transports 80,000 TEU per year from dispatch points in Dingolfing, Wackersdorf and Wallersdorf to Hamburg, Bremerhaven and Wilhelmshaven.
- From there, the containers' destinations include Asia and North and South America





#### **Terminal operation**



#### Container Terminal Enns (CTE)

- Joint venture between DB and M. Kaindl KG has further expanded its business activities with 230,000 handling operations
- Logistics hub for the Austrian economy and important hub for transports towards southeastern Europe
- Work to **expand** with a **second terminal module** is in progress



# **Carrier Sales, block train sales**

Block train traction, wagon provision and terminal services

DB Cargo AG | Intermodal Sales | April 2024 | Image credits: DB AG/Oliver Lang

We connect Europe with highly efficient block train products



*"Our expertise is always at your service."* 

**Sylke Hussmann** Head of Intermodal Carrier Sales

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Is the European market leader for intermodal block train transports





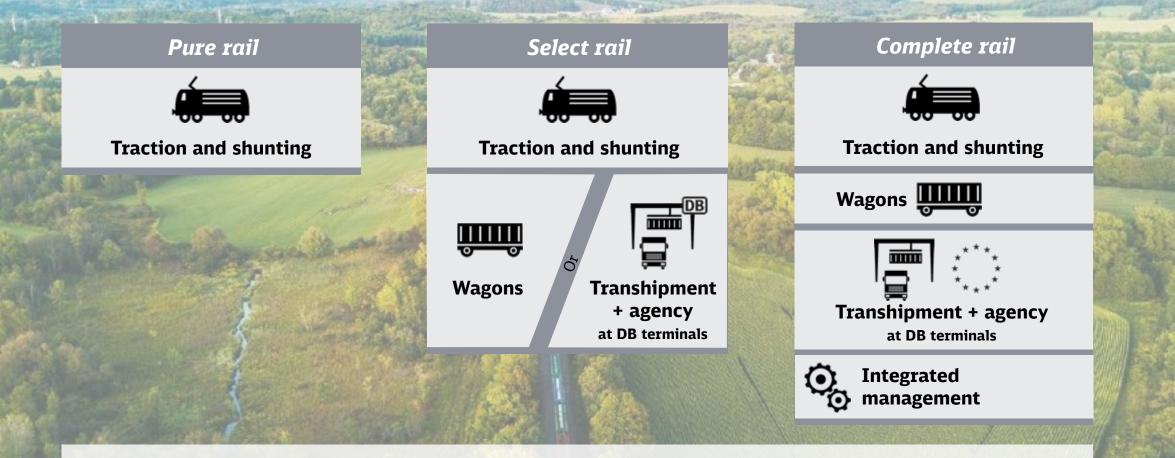
We avoid 6.3 million HGV trips every year – equivalent to a reduction of 2 million tonnes of  $CO_2$  ... or a queue of HGVs that would stretch 3 times around the world

#### Our services (2022)

- 24 billion tonne kilometres of transport volume
- more than **2 million load units** transported per year
- **240 destinations** throughout Europe in around 30 countries
- 700 km average transport distance
- 437 national and 581 international trains per week
- 9,100 multimodal wagons (DB wagons and leased wagons)

The one-stop shop for all services related to the traction business





+ additional service components can be integrated, e.g. customs, dangerous goods and much more

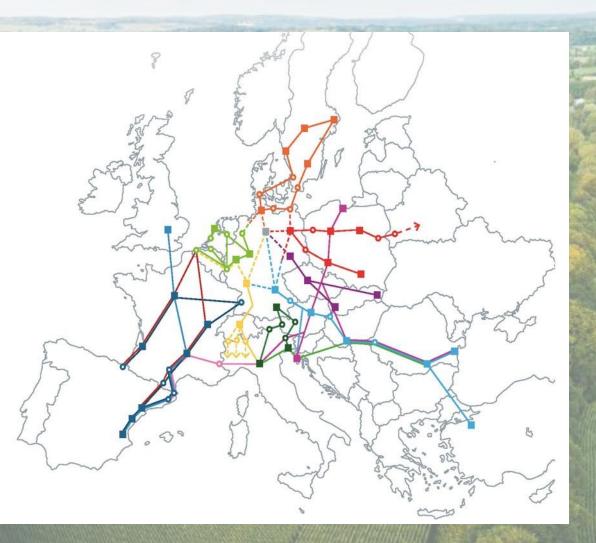
Builds on a strong DB Cargo network in Europe

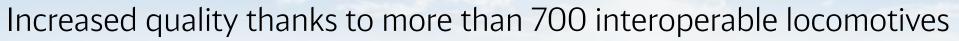


Represented throughout Europe with our own production companies and partners

Your network advantage:

- Own production presence in 15 countries
- Consistent management in the Europe-wide production system
- Cross-border use of resources in the integrated rail system
- Harmonised interfaces for smooth data exchange and advance notification
- Fast connections in our network, e.g. with one of the 60 new multisystem locomotives









#### From the North Sea to the Mediterranean

#### **Resources for robust concepts**

- Large fleet of locomotives: 1,200 electric locomotives, of which more than 700 operate cross-border services
- Investments in our main north-south corridor:
  60 new multi-system locomotives for the transports in 6 countries (Germany, Austria, Switzerland, Italy, Netherlands, Belgium). More such locomotives to be procured in 2023 and subsequent years
- Deployment of 44 multi-system locomotives for the corridors towards eastern and southeastern Europe
- 25% of own fleet fitted with ETCS
- Reliable, energy-efficient and cross-border traction

State-of-the-art wagon fleet and smart freight wagons set new standards

#### **Professional wagon management**

#### State-of-the-art wagon fleet:

- Latest fleet: 1,600 double pocket wagons in total, around
  1,300 double pocket wagons for megatrailers
- 7,300 intermodal wagons will be equipped with GPS by the end of 2023
- Management of 9,100 multimodal wagons for the maritime and continental segments
- Comprehensive wagon service
- Wagon dispatching on selected European corridors
- Own damaged wagon management at key terminals
- Mobile maintenance
- Additional services, such as monitoring of trainset movements and trainset compositions
- Further e-services in the pipeline







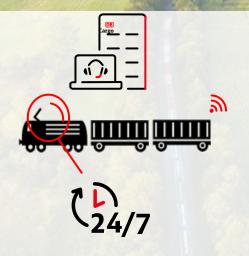
The Intermodal Control Tower manages your transports





**Oliver Hilgers** Head of Intermodal Control Tower

# *"We also manage out-of-the-ordinary situations for you."*



- Dedicated customer teams
- Europe-wide transport management
- 7 days a week, 24 hours a day

source

Intermodal Control Tower: Full-service transport management from a single



### Train running management

Your dedicated customer team manages your transports

- Seamless production control and Europe-wide transport monitoring
   7 days a week, 24 hours a day
- Proactive customer information according to customer's wishes in case of disruption, including ETA forecast
- link2rail customer portal for detailed information on progress
- Optional: digital provision of train running information



## Terminal and order management

Your **service provider** for the complete **ordering process**, from purchasing the terminal service, **ordering the train**, **preparing the consignment note**, **customs services** and **billing** through to **complaints** 

- Dangerous goods hotline for the transport of dangerous goods
- Powerful **e-services** and interfaces

#### Wagon dispatching

We **look after your wagons** all the way from the starting point to the destination

- Dispatching for your trainsets
- Monitoring of desired trainset composition
- Damaged and replacement wagon management

## **Carrier Sales** Our country-specific sales contacts





Martin Ritterhaus Head of Account Management Central



Germany, Austria, Switzerland, Italy Martin.Ritterhaus@ deutschebahn.com +49 (0)61311561660 Andrea Clasen-De Cunto Head of Account Management West



#### **Belgium**, Netherlands

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## **Carrier Sales** Local Intermodal contacts





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# **Operator sales**

Maritime & continental networks from Europe to Asia

DB Cargo AG | Intermodal Sales | April 2024 | Image credits: Oliver Lang

## **Operator sales** Maritime & continental networks from Europe to Asia





#### "The densest rail network of seaport hinterland services in Europe"

**Frank Erschkat** Spokesperson of the Board of Managing Directors TFG Transfracht GmbH

No.1 in the DACH region for maritime transports

 "The intermodal network provider for Germany and Europe"

Armin Riedl Managing Director Kombiverkehr GmbH & Co KG

Network provider for continental transports in Europe



"Capacity utilisation on DB Cargo's European rail network with traffic to and from Asia"

Andreas Lübs Managing Director DB Cargo Eurasia GmbH

> **DB** Cargo

DB Cargo Eurasia

"Quality is non-negotiable"

Karsten Scheidhauer Managing Director Optimodal Nederland B.V

**Expert for the ARA region** 



## **Operator sales – TFG Transfracht GmbH**

Specialist for seaport hinterland logistics from port to door

## 

Frankfurt



#### Maritime traffic optimally combined - since 1969

Our comprehensive AlbatrosExpress network allows us to provide daily connections between the various container terminals at German seaports, Koper, Rotterdam and Antwerp.

- AlbatrosExpress 4 countries / 6 ports / 1 system / 27 terminals
- 15,000 locations in the DACH region with 260 departures per week
- 1,000,000 TEU per year and more than 15,000 connections by rail
- High frequencies/fixed timetables/short transit times

## Port-neutral operator in combined transport with integrated "port to door" solutions

- Rail-bound pre-carriage and onward carriage to ports
- First and last mile by road
- Dangerous goods and customs clearance, empty container positioning, specific turner concepts as well as depot services and other services



info@transfracht.com, +49 (0)40 3918 55-120



## **Operator sales – Kombiverkehr GmbH & Co KG**

The intermodal network provider for Germany and Europe





## The intermodal network provider for Germany and Europe

- Neutrality and maximum network flexibility
- Open train system for any forwarder and customer-specific block train solutions
- Reach Germany's economic centres overnight by intermodal transport: With over 210 direct connections per week and a capacity for more than 1,300 truck shipments per night, Kombiverkehr offers Germany's biggest network for combined transport
- 560 fast through services per week across Europe in the eu.NETdirekt+ network: from Stockholm to Verona, from Rotterdam to Wels, from Madrid to Ludwigshafen or from Cologne to Pendik
- More than 170 train departures every day connect 30 European countries
- Over 220 connected terminals with more than 15,000 gateway connections throughout Europe for maximum flexibility of transport route
- 24/7 transport monitoring



vertriebsmanagement@kombiverkehr.de +49 (0)6979505-245



## **Operator sales – DB Cargo Eurasia GmbH**

Transport pioneer between Europe and China



**Get your rate** 

#### The DB Cargo operator for transports on the Eurasian corridor

We are an international rail operator and specialist in the inter-/multimodal sector. With our own fleet of wagons, we offer tailor-made solutions.

#### **Destinations:**

- 15+ destinations China <-> Europa
- Central Asia and Caucasus <-> Europe
- Regular public trains to Duisburg/Hamburg/Budapest
- Japan/South Korea/Vietnam on request

#### **Benefits:**

- Booking of both individual containers and company trains possible
- Journey time 17-20 days
- Express product: 12 days
- Tracking and tracing

Customer service departments in Berlin, Malaszewicze, Moscow, Xi'an and Shanghai.



#### **Contact us**

Single container business sales: DB.CE.pmg.asia@deutschebahn.com

Block train sales: DB.CE.BT.sales@deutschebahn.com



## **Operator sales – Optimodal Nederland B.V.**

Your expert for rail, road and water for the ARA regions.





#### **Optimodal offers container transports to the hinterland**

- Implementation of individual transport concepts by linking the various modes of transport
- Extensive network through cooperation with partners from/to
  Rotterdam and Antwerp, as well as cooperation with leading domestic
  terminals more than 672 shuttle trains per week in Europe
- Containers are transported from Rotterdam and Antwerp to the most important European economic centres via the Duisburg and Neuss hubs. Trucks to the final destination complete the rail transports, e.g. Quirinus-Express, 9 per week
- Short transport times
  - Rotterdam to Budapest 30 hours
  - Rotterdam to Munich 16 hours
- Offices in Rotterdam, Neuss and Hamburg
- Ultra-modern locomotives



sales.rotterdam@optimodal.eu +31 (0)104943900





# Terminals

Depots and trucking

### **Terminals, depots and trucking**

Europe-wide terminal operation and Germany-wide trucking



*"Benefit from our local expertise."* 

**Michael Heinemann** Head of Intermodal Terminals

## **Terminals, depots and trucking**

With partners, we operate our own terminals at 15 locations in Europe



Neutral **terminal and depot operations** in Germany and Europe, as well as supplementary transport and forwarding services (agency, customs, SOLAS weighing)

#### Your partner for new collaborations at further locations



Michael.Heinemann@deutschebahn.com





## **Terminals, depots and trucking – DB Intermodal Services** Operates at 13 locations with depot services and trucking



Depot services for loaded and empty containers: close-to-terminal storage capacity of 37,000 TEU – for relieving pressure on transhipment terminals and ports

**Plant logistics** – transport services in inter-plant transport for automotive manufacturers

**Trucking – container deliveries** for seaport hinterland transport by road between transhipment terminal, depot and customer; depot-to-depot positioning also offered

Services for load units - **repair, maintenance, cleaning, container sales,** etc.

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